

2018 DoE Vehicle Technologies Office Annual Merit Review

Blue Bird V2G Electric School Bus Commercialization Project

Project ID: EE0007995

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DRAFT 7:00 a.m. 5/7/18



Overview



Timeline

Project start date: 1/19/17

Project end date: 12/31/20

Percent complete: 15%

Budget

Total project funding: \$9,804,528

DoE share: \$4,902,237

Contractor share: \$4,902,291

Partners

- Project lead: Blue Bird
- Vehicle subcontractors:
 - ADOMANI
 - Efficient Drivetrains, Inc.
 - EPC Power
- Charging system partners
 - Nuvve
 - Southern California Edison
- School bus host: Rialto USD
- Contributing funder: So. Coast AQMD
- Technology resource: NREL
- Project manager: NSI

Barriers

- Value Proposition: Heavy-duty batteryelectric vehicles must have performance, safety, and costs comparable to or better than advanced conventional vehicle technologies to gain widespread market uptake
- Vehicle-Grid Integration: Heavy-duty battery-electric vehicles should be supported by charging technologies and standards that can capture available vehicle-grid synergies

Relevance



Electric school buses can blaze the trail to substantially increased deployment of electric medium- and heavy-duty vehicles by pioneering the integration of fleets as grid-integrated distributed energy resources

Overall Objectives

- Create a compelling <u>value proposition</u> for electric school buses based on a competitive total cost of ownership
- Equip with V2G and V2B income-generating grid integration capabilities
- Advance the technical maturity of selected medium-duty electric drive components to achieve superior energy efficiency and <u>reduced operating costs</u>

Objectives this Period

- Develop first two prototype buses (P1 and P2)
- Determine optimal drivetrain architecture (transmission; rear axle ratio)
- Investigate thermal management as a key to increased energy efficiency
- Use P1 to establish an energy efficiency benchmark

Milestones



| | | | | | Budget Period 1 | | | Budget Period 2 | | | | Budget Period 3 | | | | |
|--|-------------|-----------|----------|---------|-----------------|---|---|-----------------|---|---|---|-----------------|---|----|----|----|
| | Milestone | Start Mo. | Duration | End Mo. | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |
| Performance Period 1 Component Development | | | | | | | | | | | | | | | | |
| Task 1.8.6 Test and evaluate P1 at NREL | M1 | 3 | 2 | 4 | | | | | | | | | | | | |
| Task 1.2.2 Select best drivetrain option | M2 | 1 | 5 | 5 | | | | | | | | | | | | |
| Task 1.9.3 Fabricate P2 drive train assemblies | M3 | 5 | 3 | 7 | | | | | | | | | | | | |
| Task 1.9.7 Test and evaluate updated P1 at NREL | M4, G/N-G#1 | 12 | 1 | 12 | | | | | | | | | | | | |
| Performance Period 2 Component, System, and Vehicle Testing and Production | | | | | | | | | | | | | | | | |
| Task 2.2.2 Fabricate P3-P4 drivetrain assemblies | M5 | 13 | 2 | 14 | | | | | | | | | | | | |
| Task 2.4.5 Other testing | M6, G/N-G#2 | 16 | 2 | 17 | | | | | | | | | | | | |
| Task 2.5.5 NRTL documentation | M7 | 18 | 1 | 18 | | | | | | | | | | | | |
| Task 2.7.6 Test and evaluate B1 at NREL | M8, G/N-G#3 | 23 | 1 | 23 | | | | | | | | | | | | |
| Task 2.7.10 B5-B8 delivery | M9 | 25 | 1 | 25 | | | | | | | | | | | | |
| Performance Period 3 Vehicle Demonstration | | | | | | | | | | | | | | | | |
| Task 3.2.2 Battery lease development | M10 | 24 | 5 | 28 | | | | | | | | | | | | |
| Task 3.2.3 Stage 1 commercialization | M11 | 28 | 5 | 32 | | | | | | | | | | | | |
| Task 3.3.2 Long-term data archiving | M12 | 35 | 2 | 36 | | | | | | | | | | | | |

Completed Milestone

Approach



Smart Design

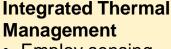
 Implement weight reduction; component right-sizing; drivetrain optimization (e.g., motorspecific rear axle ratio)

Advanced Telematics

 Adjust electric drive parameters in real time to anticipate conditions on the route ahead



Performance, safety, and costs comparable to or better than advanced conventional vehicle technologies



 Employ sensing, controls, and coolant loops to maintain batteries at optimal temperature and make beneficial use of surplus heat



High-Power Charge/Discharge Capability

 Employ 200 kW onboard inverter with grid-forming capability



Use of charging technologies that can capture available vehicle-grid synergies

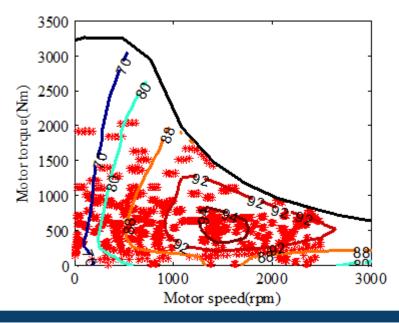


Developed Efficient Drivetrain Architecture

Operational Simulation

 Direct drive (single speed) architecture was shown to have higher energy efficiency across three different duty cycles and vehicle loadings

| | *************************************** | нр і | IDDs | NE | REL | Customer | | | |
|------------------|---|----------------------------------|----------|----------------------------|----------|----------------------------|----------|--|--|
| TM4+Single speed | Weight | Avg Motor Efficiency(%) kWh/mile | | Avg Motor Efficiency(%) | kWh/mile | Avg Motor Efficiency(%) | kWh/mile | | |
| | 33000 | 87.2 | 1.82 | 86.2 | 1.84 | 87.8 | 1.81 | | |
| | 27000 | 87.3 | 1.61 | 86.5 | 1.67 | 87.8 | 1.61 | | |
| | 22000 | 87.2 | 1.43 | 86.7 | 1.44 | 87.7 | 1.43 | | |
| | | HD-L | JDDS | NR | REL | Customer | | | |
| UQM+2 speed | | Avg Motor Efficiency(%) | kWh/mile | Avg Motor Efficiency(%) | kWh/mile | Avg Motor Efficiency(%) | kWh/mile | | |
| | 33000 | 85 | 1.97 | 85 | 2.1 | 85.7 | 1.92 | | |
| | 27000 | 84.5 | 1.74 | 84.5 | 1.8 | 86 | 1.72 | | |
| | 22000 | 84 | 1.54 | 83.7 | 1.56 | 85.8 | 1.53 | | |



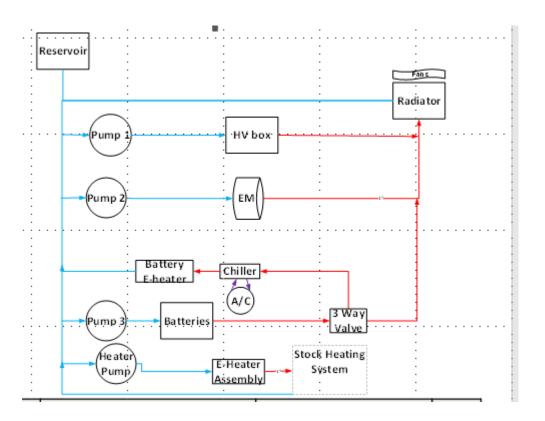
Setting of Rear Axle Ratio

- TM4 Sumo traction motor was chosen based on its low-speed torque performance
- The range of rear axle ratios was identified that could support the power required for a standing start on a grade of 20% and a top speed of 65 MPH
- Operational simulation continues with the goal of identifying the ratio that will produce the best average motor efficiency at the most common motor speeds.



Designed Enhanced Thermal Management System

- Options for the bus's thermal management system were modeled and a design chosen that represents the best tradeoff between:
 - Optimization of thermal energy recovery and use
 - Cost and complexity
- The selected design integrates heating and cooling of the batteries, traction motor, and high-voltage system





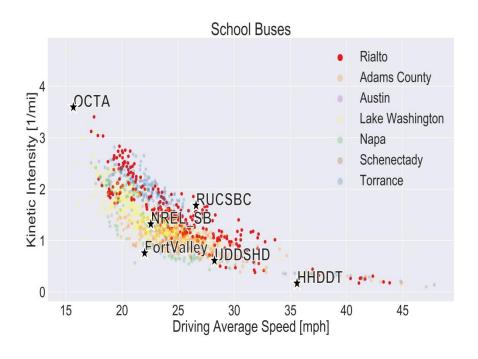
Built and Benchmarked First Prototype Bus - 1

Development of Prototype P1

- Blue Bird and team member Efficient Drivetrains, Inc. (EDI) adapted EDI's
 PowerDrive electric drive system for the requirements of a type C electric school bus
- The system was installed on a purpose-built Blue Bird glider

Duty Cycle Analysis

 NREL collected detailed duty-cycle data from buses in Rialto school district and combined with Fleet DNA data to select representative drive cycles for powertrain development and vehicle efficiency testing.





Built and Benchmarked First Prototype Bus - 2

Dynamometer Benchmarking

- Prototype bus P1's energy efficiency was benchmarked on NREL's REFUEL dynamometer using an NREL duty cycle derived from ~1,000 hours of school bus operating data
- The demonstrated efficiency of 1.53 kWh/mile serves as the initial "preimprovement" benchmark that the subsequent prototypes will be measured against

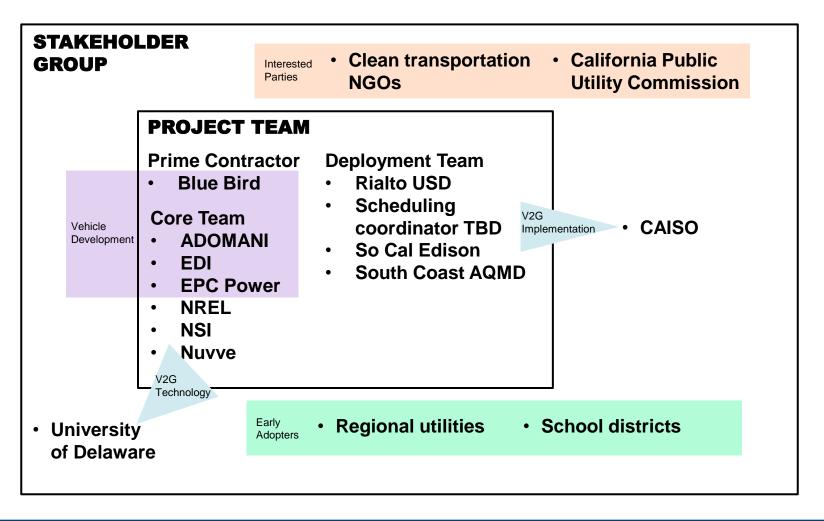


P1 on NREL's REFUEL dynamometer

Collaboration and Coordination



The effort is supported by a multi-disciplinary project team and supportive group of stakeholders



Remaining Challenges and Barriers



Meet technology improvement objectives

- Energy efficiency of 1.10 kWh/mile
- Fully certified 200 kW bidirectional on-board inverter

Implement charging system

- Obtain interconnection agreement with Southern California Edison
- Specify and install all relevant charging equipment
- Commission V2G charging stations

Demonstrate buses as both transportation assets and distributed energy resources

- Operate in daily pupil transport service
- Participate in CAISO's wholesale power markets
- Document total-cost-of-ownership parameters (e.g., electricity expense, revenue generation)

Commercialization

- Finalize production version of V2G bus ("design for marketability")
- Develop bus financing tools (e.g., battery leasing scheme)

Proposed Future Research - 1



Remainder of FY18

- Pursue technology improvements
 - > Thermal management
 - Telematics/drive parameters
 - ➤ High-power inverter
 - Incorporate improvements into P1 and P4
- Prepare for Go/No-Go Point #1 (Milestone M4) at end of F1Q19
 - > Send P3 to NREL for energy efficiency evaluation
 - Must close 50% of gap between P1 benchmark (1.53 kWh/mile) and project target (1.10 kWh/mile)

Any proposed future work is subject to change based on funding levels

Proposed Future Research - 2



FY19

- Take stock of results from P3 and P4 energy efficiency evaluations
- Identify areas where further technology improvement will have biggest payoffs, for example:
 - Further refinements to the drivetrain control system
 - Aggressive light-weighting
 - Reduction in power circuitry energy losses
- Move into certification phase for high-power inverter

Any proposed future work is subject to change based on funding levels

Summary



- The project is directly relevant to barriers identified in Vehicle Technology Office roadmaps

 especially mutually beneficial vehicle-grid integration arrangements that can lead to
 competitive total cost of ownership and widespread deployment
- The team is at an early stage of the project but has laid a strong foundation for the accomplishment of project goals
- ❖ The next two quarters will be critical in determining the ultimate success of the project

Summary of Key Technical Results in FY18

| Focus Area | Results | | | | | |
|---|--|--|--|--|--|--|
| Prototyping and benchmarking | Designed, built, and formally benchmarked prototype bus P1 | | | | | |
| Drivetrain architecture optimization | Determined parameters of optimal application-specific drivetrain architecture | | | | | |
| Thermal management strategies | Developed an approach for integrating thermal management across key subsystems | | | | | |
| Telematics as an energy efficiency tool | Implemented a telematics platform with novel predictive capabilities | | | | | |